

Resending A Dashboard Invitation Step-by-Step

Why would I need this? In the case where a lead/client requested a dashboard but did not act on the initial invitation email. This lets you resent that invitation email to get their account up and running.

Step 1: Go to the “Contacts” tab

Step 2: Find the contact’s name in the contact list(s)

Step 3: Under “Resend Invite,” click the letter icon, and the system will automatically send an invitation to your contact to complete their account creation.

Select All | Deselect All

Name	Email Address	Phone	Address	Move Date	Mover Score	Edit	Registered	Resend Invite	Delete
<input type="checkbox"/> Payton Beck	paytonbeck@gmail.com	-	-	-	View Score		No		

Select All | Deselect All